

For Immediate Release

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Leuthold Weeden

CAPITAL MANAGEMENT



Leuthold Weeden Capital Management Names Scott Opsal Director of Equities

Minneapolis, October 19, 2016 – Leuthold Weeden Capital Management announced today the appointment of Scott Opsal to the newly created position of Director of Equities. In this role, Opsal will oversee all processes and procedures relating to construction and implementation of the firm’s domestic and global equities strategies, both as standalone products and as components of the firm’s tactical allocation portfolios.

As Director of Equities, Opsal has joined the firm’s Asset Allocation Committee, led by Doug Ramsey, Chief Investment Officer. Opsal also serves as Director of Research, working with the entire Leuthold research team.

“Last spring we hired Scott as Director of Research with an expectation that we could also leverage his deep investment management experience across our portfolios,” said John Mueller, co-CEO of Leuthold Weeden Capital Management. “As Director of Equities, Scott brings to bear decades of analysis and hands-on experience that blends well with our portfolio management disciplines.”

Opsal’s investment background includes 19 years at Principal Financial Group’s Invista Capital Management as both Chief Investment Officer and Portfolio Manager, overseeing \$22 billion across 16 different asset classes. He also served as Managing Director and Head of Equities at Members Capital Advisors, leading a 14-person team and managing \$6 billion in equity assets within a \$12 billion asset management subsidiary of CUNA Mutual Group.

“We’ve known Scott a long time and are thrilled to have him overseeing ongoing refinements to our equity strategies,” said Doug Ramsey. “He brings tremendous insights about investment selection processes, such as evaluating investment models’ underlying factors. I am pleased and honored to work closely with Scott on both research and asset allocation.”

Opsal’s research and academic experience include serving as Director of the Applied Investment Program at the University of Wisconsin-Whitewater and teaching a Masters-level investment class in the Finance Department of the University of Iowa. He received his MBA in Finance from the University of Minnesota and a BS in Investments from Drake University.

About The Leuthold Group

Based in Minneapolis, The Leuthold Group has produced independent research for institutional clients for more than three decades. The experienced investment team also manages approximately \$1.6 billion in both separate accounts and five mutual funds. The Leuthold Group is recognized as a pioneer in tactical asset allocation with a flexible flagship strategy that has a 29-year track record. The Leuthold Group’s investment arm is Leuthold Weeden Capital Management. For more information, visit www.LeutholdFunds.com.

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